



WAGE REPORTING SOFTWARE

## Release Notes

### WinFiler Plus 2010, Quarter 1, Update 1

#### ENHANCEMENTS

**Florida UCT-6:** The prep screen was modified to improve reporting of the Amount Enclosed on Line 9b. If you are enclosing an installment payment with Form UCT-6, you must check the appropriate box above Line 9b and enter the amount of your installment payment on Line 9b.

**Oregon OQ:** Tax rates displayed on Line 4 were corrected for the Tri Met Transit District and the Lane Transit District.

## Release Notes

### WinFiler Plus 2010, Quarter 1

#### NEW FEATURES

**W-2** – New fields for Massachusetts were added to the Employment Information and State-Specific tabs on the W-2 Return.

#### ENHANCEMENTS

**Massachusetts State ID for SUI:** The State ID for SUI for Massachusetts can be entered with or without hyphens.

**W-2** – Iowa's Location Code field on the State-Specific tab on the W-2 Return was removed and replaced with the Reporting Unit field.

#### NEW FORMS, FORM CHANGES

##### Updated Federal Forms

- **941 Employer's Quarterly Federal Tax Return** – New IRS rules affect Line 17 of Form 941. The first checkbox may now be checked when total tax on Line 10 for the current quarter is \$2,500 or more, if Line 10 for the prior quarter was less than \$2,500; and filer did not incur a \$100,000 next-day deposit obligation. The revision of the text for Line 17 checkboxes required the addition of two (2) preliminary questions. These were necessary to help WinFiler Plus properly check the appropriate checkbox on Line 17.

##### State Government Form Changes

**Connecticut CT-941** Quarterly Reconciliation of Withholding

**Connecticut CT-W3** Annual Reconciliation of Withholding

**Florida UCT-6/6A** Employer's Quarterly Report

**Georgia G-1003** Income Statement Transmittal

**Illinois IL-941** Quarterly Withholding Income Tax Report

**Illinois IL 941A** *Yearly Withholding Income Tax Report* – This form has been added to the WinFiler Plus program.

**Illinois UI-3/40** Employer's Contribution and Wage Report

**Iowa 65-5300** *Employer's Contribution and Payroll Report* - Updated form will be accepted by Iowa for Quarter 1.

**Maine 941/C1-ME** Combined Filing for Income Tax Withholding and Unemployment Contributions

**Massachusetts Quarterly Employment and Wage Detail Report** – This Record Copy form has been added to the WinFiler Plus program.

**Nebraska 941N** Withholding Return

**Nebraska UI 11T** Unemployment Insurance Combined Tax Report

**New York MTA-305** Employer's Quarterly Metropolitan Commuter Transportation Mobility Tax Return

**Oregon OQ** *Quarterly Tax Report* (Tri-Met and Lane Transit District tax rates changed for 2010)

**Utah TC-941R** Utah Annual Withholding Reconciliation

**Vermont C-101** Employer's Quarterly Wage & Contribution Report



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### **REMINDER FOR STATE QUARTERLY FILING USING EXPRESS SERVICES**

- It is required that you file your state forms through WinFiler's Express Services at least TWO BUSINESS DAYS PRIOR TO THE STATE FILING DEADLINE.

## Release Notes

### WinFiler Plus 2010, Setup, Update 1

#### **FORM CHANGES**

##### Updated Federal Forms

**1098-C:** The 2010 form is now available.

**944-X - Adjusted Employer's Annual Federal Tax Return or Claim for Refund:** The revised form includes COBRA premium assistance information on lines 17a and 17b.

##### State Government Form Changes

**Georgia GA-V - Withholding Payment Voucher:** The 2010 form is now available.

## Release Notes

### WinFiler Plus 2010, Setup

#### **IMPORTANT INSTALLATION NOTES – READ BEFORE INSTALLING**

- Please make sure to review the System Requirements for proper installation of the software.
- System Requirements - Do not install the WinFiler Plus program to Compressed or Encrypted drives because the program will not work properly.
- Authorization codes are used during installation or when you replace your PC or need to re-install your software for any reason. Authorization codes are located on the back inside cover of your WinFiler package. **Please keep your codes in a safe place!**
- Authorization Codes may be entered at the time WinFiler Plus 2010 is installed or after installation via the **Enter Authorization Codes** option on the **File** menu. Authorization codes for a network installation must be entered when the program is installed.
- When installing a network version of the software, a workstation must be installed on the server for importing data. This Workstation installation does not count against the number of licenses purchased.
- Updates – The Server must be updated prior to updating Workstations for proper functionality.

#### **ENHANCEMENTS**

**User Manual:** The User manual has been removed from the program. The Help file has been expanded to include more information.

**Utah State ID for W-2:** The only format accepted by the state consists of 14 characters (11 numbers followed by WTH).

#### **NEW FORMS, FORM CHANGES**

##### Updated Federal Forms

**W-2:** The Social Security Wage Limit for 2010 is \$106,800.00 – no change.

**1098-C:** This form has not been released by the government. The 2010 form will be available in a late December WinFiler Plus update.

##### State Government Form Changes

**Georgia GA-V Withholding Payment Voucher** This form has not been released by the government. The 2010 form will be available in a late December WinFiler Plus update.



## WAGE REPORTING SOFTWARE

**Massachusetts DUA Form 1 Contribution Report** This form is obsolete for 2010.

**New York NYS-1** Return of Tax Withheld

North Carolina NC-5 *Withholding Return*

North Carolina NC-5P *Payment Voucher*

**Virginia VA-5** Employer's Return of Virginia Income Tax Withheld

### **REMINDER FOR IMPORTING DATA**

**Import from Previous Version of WinFiler or Plus:** If installing WinFiler Plus on a network, the import must be done on the server. Install a Workstation on the Server to perform this import.

### **REMINDER FOR PRINTING FORMS**

**Prior Year Forms:** Annual and quarterly Federal and State Payer forms, W-2 Forms, and 1099 Series Forms that have not been updated for 2010 cannot be printed in the Setup program; however, you may enter data for these forms. Forms will be enabled for printing as they are available from government agencies. Remember to update your program quarterly to receive 2010 forms.

### **LOOKING AHEAD**

An update is planned for release in late December. Remember to update your program using the online update feature or download the WinFiler Plus for Tax Year 2010 update from [www.WinFiler.com](http://www.WinFiler.com).

### **Technical Support**

Internet: [www.WinFiler.com](http://www.WinFiler.com)

Email: WinFilerSupport@WinFiler.com

Phone: 920.339.3200

### **Normal Hours:**

Monday through Friday:

8:00 AM to 5:00 PM Central Time

### **Customer Service and Sales**

Internet: [www.WinFiler.com](http://www.WinFiler.com)

Phone: 800.968.1099

### **Normal Hours:**

Monday through Friday:

8:30 AM to 5:30 PM Eastern Time

Stay up-to-date with the latest information - - receive e-mail Technical Bulletins from WinFiler.

Visit [www.WinFiler.com](http://www.WinFiler.com) to opt-in.