



WAGE REPORTING SOFTWARE

Release Notes

WinFiler Plus 2006, Quarter 4, Updates 1, 2, 3, & 4

NEW FEATURES/ENHANCEMENTS

- **Express Services Prepaid Code** – A Prepaid Authorization Code can now be entered for W-2C Forms in addition to W-2 and 1099 Series forms.
- **1099 Magnetic Media:** When creating magnetic media for 1099 forms, if a Payee for the selected Payer does not have any 1099 returns to process, that Payee was causing an 'Object Reference Error.' This update allows the process to bypass (ignore) those Payees with no 1099 returns.
- **Local Annual Magnetic Media:** There is 1 additional locality for which WinFiler can create the W-2 magnetic media file: Philadelphia, PA. Refer to the User Manual or Help file for more information.
- **Philadelphia Annual Reconciliation:** This new form can be found on the Select Payer screen. After creating the magnetic media file, this form must be prepared and printed to accompany your electronic media submission.
- **W-3:** On the W-3, this update correctly checks the appropriate checkbox in Box b based on the Employment type selected. Box b also has the 'Third Party Sick Pay' checkbox checked when any of the W-2 Copy A's that were printed/previewed have the 3rd Party Sick Pay checkbox checked (in Box 13).
- **W-3C:** In rare cases some values were not appearing on the W-3C prep screen after the W-2C returns were summed when printing or previewing Copy A. This has been fixed.
- **W-2C:** When creating a W-2C from an existing W-2, the Previously Reported column of the second Line 19, Local Income Tax, will now correctly fill from the existing W-2 form's Locality Two Tax Withheld. Previously, it was filling from Locality One Tax Withheld.
- **W-2C:** Box 12 dollar amounts have increased from a maximum of 7 digits to 8 digits to the left of the decimal.
- **1098-T:** In some cases the 1098-T displayed an "object reference" error when some fields did not exist after importing. This has been fixed.

STATE MAGNETIC MEDIA

- **Alabama:** Alabama no longer accepts magnetic media on diskette. WinFiler Plus will create the file that can be uploaded to Alabama's web site. The online file upload has two different options so select Payers accordingly - Taxpayer (1 employer per file) and Bulk (multiple employers per file).
- **States Not Accepting Diskettes:** For the following states that do not accept diskette filing, WinFiler Plus will create a file on the hard drive that can be uploaded to the state's web site: Kansas W-2 and 1099, Utah W-2, and Pennsylvania W-2.
- **W-2 Transmittals:** WinFiler Plus has added transmittal forms that can be used to submit W-2 magnetic media to the following states: Connecticut, Idaho, Kentucky, Massachusetts, Michigan, New Jersey, Ohio, Rhode Island, South Carolina, Virginia, Wisconsin, and West Virginia. For these states, the transmittal form will print after the magnetic media file is created.

LOCAL MAGNETIC MEDIA

- **W-2 Transmittals:** WinFiler Plus has added a transmittal form that can be used to submit W-2 magnetic media to Lancaster County, PA. The transmittal form will print after the magnetic media file is created.
- Localities are included in the state downloads for Missouri and Pennsylvania.

FORM CHANGES

Updated Federal Forms

- **940:** The PTIN field can be blank.
- **1099-INT:** The Payer's RTN length was changed to 9.

State Government Form Changes

- **Maryland MW508 Annual Employer Withholding Reconciliation Report**

REMINDERS

- New State W-2 Magnetic Media for AR, MT, NE, OH, PA, and WV.
- New Locality W-2 Magnetic Media for Erie, PA; Lancaster County, PA; Philadelphia, PA; Pittsburgh, PA; and St. Louis, MO.
- The file created by magnetic media is now located in the **Output** directory instead of the 2006 directory.



WAGE REPORTING SOFTWARE

Technical Support

Internet: www.WinFiler.com

Email: WinFilerSupport@WinFiler.com

Phone: 920.339.3200

Normal Hours:

Monday through Friday:

8:00 AM to 5:00 PM Central Time

Customer Service and Sales

Internet: www.WinFiler.com

Phone: 800.968.1099

Normal Hours:

Monday through Friday:

8:30 AM to 5:30 PM Eastern Time

Stay up-to-date with the latest information - - receive e-mail Technical Bulletins from WinFiler.

Visit www.WinFiler.com to opt-in.