



## WAGE REPORTING SOFTWARE

### Release Notes

#### WinFiler 2008, Updates 1, 2, 3, 4, 5, & 6

##### REMINDER FOR STATE FULFILLMENT

- Through Express Services, you are able to file W-2, 1099-MISC, 1099-R, 1099-DIV & 1099-INT forms directly to the appropriate state agency. To help facilitate this for you, it is required that you file all your state forms through WinFiler's Express Services at least 48 HOURS PRIOR TO THE STATE FILING DEADLINE.
- **State Reconciliation Forms:** Because Express Services prepares state reconciliation forms for the single return type (W-2, 1099-MISC, or 1099-R) that is selected for filing, any data that you enter on a reconciliation form should apply only to the single return type selected. This is especially important for any Tax Withheld or Tax Paid throughout the year that is reported on a reconciliation form; be sure to include only the tax that applies to the return type that you are filing.

##### NEW FEATURES

- **State Fulfillment – Idaho 967:** This form has been added for filing to the state with W-2 and 1099 returns through Express Services.
- **State Fulfillment – Oklahoma G-141:** This form has been added for filing to the state with 1099-MISC returns through Express Services.

##### ENHANCEMENTS

- **W-2 Box 14** – When using three Misc Deduction amount types, an extra zero dollar amount was printing in the fourth line in Box 14, this has been fixed.
- **New Jersey 1099-MISC** – The NJ-W-3 reconciliation is required when filing 1099-MISC returns to New Jersey through Express Services.
- **Rhode Island 1099-MISC** – The RI-W3 reconciliation is required when filing 1099-MISC and 1099-R returns to Rhode Island through Express Services.
- **Express Services Annual State Reconciliation Form for Connecticut CT-1096** – When Form 1099-MISC is being reported, Line 2 now summarizes the values in Boxes 1, 2, 3, 5, 6, 7, 8, 10, 13, and 14 instead of the values from Boxes 18a and 18b. When Form 1099-R is being reported, Line 2 fills from Box 1 instead of from Box 12.
- A compatibility issue with Microsoft .NET Framework 3.5 Service Pack 1 has been fixed.
- **Payer Group List:** The list is now initially sorted by the Name of Group.
- **Express Services including State filing** is now available.
- **Express Services Status** – Additional statuses were added for Recipient and Payer Bulk shipments.
- **Express Services – Status Report** – You can now print a single page or a range of pages for the report. This option is available from the Report preview screen.
- **Express Services Annual State Reconciliation Form for Montana MW-3** – The restriction within the Reconciliation Schedule section of the form that requires that Row One be completed has been removed. Also, Columns C and D now accept a value of 0.00 as a valid dollar amount.
- **ASCII & CSV Imports** – There is no longer a problem importing when defaults are pre-set.
- **QuickBooks® Form Data Import:** The State ID Numbers (for W-2) fill from QuickBooks® when Liabilities are paid.
- **QuickBooks® Form Data Import:** When importing W-2s, inactive employees without payroll are no longer listed on the screen for selecting Box 13 checkboxes.
- **QuickBooks® Form Data Import** – You can now import state data when the Payroll Item name for State Withholding uses "Income Tax".

##### FORM CHANGES

###### State Government Form Changes

- **City of Philadelphia Annual Reconciliation of Employer Wage Tax**

##### REMINDERS ...

- **Import from Previous Version of WinFiler or Plus:** If installing on a network, the import must be done on the server. Install a Workstation on the Server to perform this import.
- **State Specific Information for filing** your W-2 and 1099 forms to states is included in the User Manual and in the Help file.



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